

How To: Opt in, Download & Print Your Electronic Forms W-2 & 1095-C



Year-End Compliance Resource

MOBILE

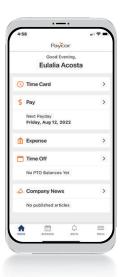


The Paycor Mobile App

How to download the app

- **1.** In Apple's App Store or the Google Play Store, search for Paycor Employee Mobile.
- 2. Download and install the app.
- **3.** Once the app is installed, access it by entering your Paycor.com username and password.
- **4.** When logging into the app for the first time, you are required to enter a multi-factor verification code.
- **5.** If you are a new employee, you must register for a Paycor. com username and password at Paycor.com by clicking the Sign In button, then clicking on Register for a Username and Password. You can obtain your Access Code for registration from your payroll administrator.





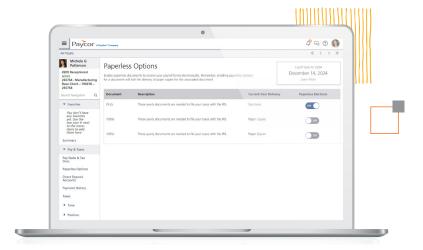
DESKTOP



Opt in to Electronic Forms

How to opt in on a laptop, tablet, or desktop computer

- 1. Log in to Paycor.
- 2. At the top click Pay Stubs.
- **3.** On the Pay & Taxes dropdown menu on the left-hand side of the screen, click the Paperless Options tab.
- **4.** To opt out of receiving paper Forms W-2, 1099, or 1095 and opt in to only electronic versions, click the Paperless Elections toggle by each option (on the right side).
- **5.** When the Consent to Electronic Forms screen appears, review the consent and then click Sign & Continue.
- **6.** The Paperless Options screen will then update, and show On under the paperless field.



MOBILE







Setting up Touch ID

- **1.** Upon opening the app, tap Sign In, then tap Enable Touch ID.
- 2. Place your finger on your device to sign in.



Opt in to Electronic Forms

Only you can edit your Paperless Form W-2 consent information. The 2025 deadline for selecting an electronic W-2 is December 1.

How to opt in on a mobile device:

- 1. Select "Pay & Taxes" from the mobile home screen.
- 2. Select "Paperless Options".
- **3.** Choose the form you'd like to opt in to paperless.
- **4.** Click "Sign and Continue" to consent to the electronic forms.
- **5.** Repeat for additional forms on the "Paperless Options" list.

DESKTOP



Download Your Electronic Forms

How to download your forms on a laptop, tablet, or desktop computer:

- 1. Log in to Paycor.
- 2. Click Pay Stubs on home screen.
- **3.** Click the Tax Documents button at the top of the screen.
- 4. Click the W-2, 1099, or 1095 link.
- **5.** At the top right, click the arrow icon.
- **6.** Select where you'd like to save the document and then click Save.



Print Your Electronic Forms

How to print your forms on a laptop, tablet, or desktop computer:

- 1. Log in to Paycor.
- 2. Click Pay Stubs on home screen.
- **3.** Click the Tax Documents button at the top of the screen.
- **4.** Click the W-2, 1099, or 1095 link.
- **5.** At the top right, click the printer icon.
- 6. Select your printer and click Print.

Additional Tips:

If an employee opts into a paperless W-2 and then is termed, they will still receive their W-2 as paperless. Termed employees maintain system access for 16 months. If they have issues logging in, they can reference these steps on <u>resetting password</u> and <u>user name lookup</u>.





